

## Investment note description and guidelines fact sheet

### ***5Flex series:***

**Term:** 5 years term

**Redeemable:** Yes, redeemable any time with 60 business days notice

**Interest rate:** 5.00% annual simple

**Minimum investment:** \$50K for accredited investors, otherwise \$150K.

**Investor's objectives:** Achieve higher return and maintain access to capital to explore other opportunities.

**Sales Comp:** initial 0.50%

### ***Income series:***

**Term:** 5 years term

**Redeemable:** No, non-redeemable prior to maturity

**Interest rate:** 6.00% annual simple fixed plus bonus interest rate, quarterly payments.

**Minimum investment:** \$50K for accredited investors, otherwise \$150K.

**Investor's objectives:** Achieve quarterly income and cash flow, target is to payout total (fixed + bonus) rate of return of  $\pm 10\%$  simple annual rate on the note.

Benefit of minimum fixed rate and quarterly cash flow.

**Sales Comp:** initial 3.00%

**Custom investment products maybe available based on your investment amount, requirements and qualifications, to obtain more information regarding our products and services or to arrange an appointment to open an account, please contact First Swiss Financial at 416-227-2000 and ask to speak to a securities sales specialist.**